Implementation of **Birth Month/** Birth Year Compliance Periods

2011 Compliance Requirements

- For producers required to renew in 2011, producers must complete the following requirements by the last day of their birth month*:
 - Renew producer license;
 - Pay \$12.50 biennial license renewal fee to DOI;
 - Complete 12 hours of CE (3 of these must be in ethics).
 - Pay the \$7.50 CE recordkeeping fee.

	Resident	Producer Bor	n in Odd-Nun	nbered Years	
Producer's Birth Month	Deadline for Compliance	License Renewal Requirement s	Biennial License Renewal Fee	CE Requiremen t	CE Recordkeepin g Fee
January	01/31/11	Yes	\$1250	12 hours	\$7.50
February	02/28/11	Yes	\$1250	12 hours	\$7.50
March	03/31/11	Yes	\$1250	12 hours	\$7.50
April	04/30/11	Yes	\$1250	12 hours	\$7.50
May	05/31/11	Yes	\$1250	12 hours	\$7.50
June	06/30/11	Yes	\$1250	12 hours	\$7.50
July	07/31/11	Yes	\$1250	12 hours	\$7.50
August	08/31/11	Yes	\$1250	12 hours	\$7.50
September	09/30/11	Yes	\$1250	12 hours	\$7.50
October	10/31/11	Yes	\$1250	12 hours	\$7.50
November	11/30/11	Yes	\$1250	12 hours	\$7.50
December	12/31/11	Yes	\$1250	12 hours	\$7.50

2011 Pro-Rated License Renewal Requirements

	Nonresid	lent Producer Bor	n in Odd-Num	bered Years	
Producer's Birth Month	Deadline for Compliance	License Renewal Requirements	Biennial License Renewal Fee	CE Requirement	CE Recordkeeping Fee
January	01/31/11	Yes	\$1250	n/a	\$7.50
February	02/28/11	Yes	\$1250	n/a	\$7.50
March	03/31/11	Yes	\$1250	n/a	\$7.50
April	04/30/11	Yes	\$1250	n/a	\$7.50
May	05/31/11	Yes	\$1250	n/a	\$7.50
June	06/30/11	Yes	\$1250	n/a	\$7.50
July	07/31/11	Yes	\$1250	n/a	\$7.50
August	08/31/11	Yes	\$1250	n/a	\$7.50
September	09/30/11	Yes	\$1250	n/a	\$7.50
October	10/31/11	Yes	\$1250	n/a	\$7.50
November	11/30/11	Yes	\$1250	n/a	\$7.50
December	12/31/11	Yes	\$1250	n/a	\$7.50

2012 Compliance Requirements

- For producers required to renew in 2012, producers must complete the following requirements by the last day of their birth month*:
 - Renew producer license by paying a \$25.00 biennial license renewal fee to DOI;
 - Complete 24 hours of CE, 8 hours must be in each line of authority held and 3 hours must be in ethics. and
 - Pay the CE recordkeeping fee.
- The compliance requirements above are the full compliance requirements and apply to producers renewing in all future years.

	Prod	ucers Born in	Even-Number	red Years	
Producer's		License	Biennial		CE
Birth	Deadline for	Renewal	License	CE	Recordkeeping
Month	Compliance	Requirement	Renewal Fee	Requirement	Fee*
January	01/31/2012	Yes	\$25.00	24 hours	\$15.00
February	02/29/2012	Yes	\$25.00	24 hours	\$15.00
March	03/31/2012	Yes	\$25.00	24 hours	\$15.00
April	04/30/2012	Yes	\$25.00	24 hours	\$15.00
May	05/31/2012	Yes	\$25.00	24 hours	\$15.00
June	06/30/2012	Yes	\$25.00	24 hours	\$15.00
July	07/31/2012	Yes	\$25.00	24 hours	\$15.00
August	08/31/2012	Yes	\$25.00	24 hours	\$15.00
September	09/30/2012	Yes	\$25.00	24 hours	\$15.00
October	10/31/2012	Yes	\$25.00	24 hours	\$15.00
November	11/30/2012	Yes	\$25.00	24 hours	\$15.00
December	12/31/2012	Yes	\$25.00	24 hours	\$15.00

^{*}Or such other reasonable fee as determined pursuant to Regulation 69-50.

Newly Licensed Producers

Birth Month/Birth Year License Renewal Requirements

- Lapsed License Reinstatement
 - Lapsed licenses must be reinstated within six months of the individual's compliance deadline (last day of their birth month in their compliance year) to avoid cancellation.
 - After exhaustion of six-month reinstatement period, the producer license, appointment(s) and other applicable licenses will be canceled.

NEW LICENSEE CE AND PRODUCER LICENSE RENEWAL REQUIREMENTS EFFECTIVE JANUARY 1, 2011

A new licensee requiring Continuing Education (CE) is an individual issued a qualification for any one of the following on/after January 1, 2010: LIFE, VARIABLE, ACCIDENT & HEALTH/S, PROPERTY, CASUALTY AND PERSONAL LINES.

CE REQUIREMENTS <u>DO NOT APPLY TO LIMITED LINES OF AUTHORIRTY</u>: CROP, CREDIT, ETC). All newly licensed producers must complete 24 hours of CE and pay the producer license renewal fee beginning with the first year of compliance. The chart below is designed to assist newly licensed producers with determining the requirements for Continuing Education (CE) compliance and when producer biennial licensing fees are due to be paid.

The following charts will serve as a guide, based on birth month/birth year for producers to determine when their CE requirements and \$25 producer license renewal fee is due to be paid. All producers newly licensed January 1, 2010 and after must use the chart below to meet CE and license renewal requirements.

To use this chart, find the year that you were licensed, and scroll to the right to locate your birth month. Depending on your birth year (odd or even year), you must complete CE and licensing requirements before the 31st day of your birth month. Four examples have been provided for a clearer understanding.

To use this chart, find the year that you were licensed, and scroll to the right to locate your birth month. Depending on your birth year (odd or even year), you must complete CE and licensing requirements before the 31st day of your birth month. Four examples have been provided for a clearer understanding.

Example 1.

Licensed in September, 2010
Birth date – January 11, 1961
Required to complete 24 hours of CE and
Complete license renewals by January 31, 2013

	Issue Year															F BII									
	License	AL	N	FEB		MAR		A	PR	M	qy	JI	JN	JUL		AUG		SEPT		ост		NOV		D	EC
X		even	odd	even	odd	even	odd	even	odd	even	odd	even	odd												
→ [2010	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013
ı	2011	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013
ı	2012	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015
Ī	2013	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015
Ī	2014	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017
	2015	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017
ı	2016	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019

To use this chart, find the year that you were licensed, and scroll to the right to locate your birth month. Depending on your birth year (odd or even year), you must complete CE and licensing requirements

before the 31st day of your birth month. Four examples have been provided for a clearer understanding.

Example 2.

Licensed in November 2010 Birth date – July 21, 1952 Required to complete 24 hours of CE and complete renewal by July 31, 2012

Issue Year														ГН О: Э F В !										
License	JAN		FEB		MAR		AI	PR	M	TY.	JL	JN	II	JL	AI	JG	SE	PT	0	CT	N	OV	D	EC
V.	even	odd	even	odd	even	odd	even	odd	even	odd	even	odd												
2010	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013
2011	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013
2012	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015
2013	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015
2014	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017
2015	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017
2016	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019

To use this chart, find the year that you were licensed, and scroll to the right to locate your birth month. Depending on your birth year (odd or even year), you must complete CE and licensing requirements before the 31st day of your birth month. Four examples have been provided for a clearer understanding.

Example 3.

Licensed in March 2011
Birth date – August 13, 1957
Renewals by January 31, 2013
Required to complete 24 hours of CE
Complete license renewal by August 31, 2013

	Issue Year															F BII									
	License	JA	N	FI	3B	M	\R	AI	PR	M	Υ	JU	IN	JL	JUL		JG	SEPT		ост		NOV		D	EC
	Ī	even	odd	even	odd	even	odd	even	odd	even	odd	even	odd	even	odd	even	odd	even	odd	even	odd	even	odd	even	odd
V	2010	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013
-	2011	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013
ı	2012	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015
ı	2013	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015
ı	2014	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017
	2015	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017
Ì	2016	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019

Example 4.

Licensed in November 2010 Birth date – July 21, 1960 Required to complete 24 hours of CE Complete renewal by July 31, 2012

e Issue Year														ГН О: Э F В]										
License	 	N	FI	EB	MJ	AR	AI	PR	MJ	T Y	Л	JN	Л	JL	AI	JG	SE	PT	0	CT	N	V	D	EC
\perp	even	odd	even	odd	even	odd	even	odd	even	odd	even	odd	even	odd	even	odd								
2010	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013
2011	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013
2012	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015
2013	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016	2015
2014	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016	2017
2015	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017	2018	2017
2016	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019